## **SLIM-Control Training Course Syllabus**

## Day 1: Session 1 (3 hours)

- Course Overview
- Project Tracking
  - Understanding the Project Plan
  - Individual Metric Plans
  - o Rayleigh Production Curves
  - o Control Bounds Assess Deviation from Plan
  - Customizing Control Bound Widths/Shapes
  - Configuring Default and Custom Metrics; Calculated Metrics
  - Warning Indicators, Snapshots and Scoreboards

Exercise 1 – Initial Plan. Import a plan from SLIM-Estimate, understand effort/staff tracking options, interpret time series charts with control bounds.

Exercise 2 – Custom Metrics. Create a custom metric, configure the plan assumptions for the metric, then display the custom metric plan data on a chart.

Scenario 1 – Baseline Plan. Open an existing SLIM-Control workbook. Review the plan and project metrics, enter project actuals, assess the project status, create a snapshot, and prepare an initial status brief.

Scenario 2 – Early Project Analysis. Enter more project actuals, assess status of core metrics, develop an assessment report.

- Forecasting
  - o Knowledge Acquisition Over Time
  - Forecast Prerequisites
  - o Forecasting Based on Actuals
  - Understanding the Curve Fit Forecast (how it works)
  - o Adjusting Metric Weights and Time Window
  - Tradeoff and Maintenance Forecasting
  - Fine-Tuning the Defect Forecast
  - o Replanning Based on Forecast

Scenario 3 – Run and log several forecasts using different metric weights, evaluate them, and update the baseline plan based on the best forecast.

Scenario 4 – Load several months of actual data, tune the defect model using project actuals, assess forecasted reliability at delivery.

Scenario 5 – Update the plan and forecast assumptions to reflect scope creep (increase in project size). Run forecasts to assess impact to delivery date and reliability.

• 10 SLIM-Control Best Practices

